Terms of Use
Effective Date: 15 June 2026
Last Updated: 1 June 2026

1. Acceptance of Terms

By accessing or using this website (the "Website"), you agree to be bound by these Terms of Use.

If you do not agree to these Terms, you must discontinue use of the Website immediately.

These Terms apply to all users accessing any part of the Website.

2. Informational Purpose Only

The content on this Website is provided strictly for informational purposes.

Nothing on this Website constitutes:

• Financial advice

• Investment advice

• Legal or tax advice

• An offer to sell securities

• A solicitation to invest

• A public offering

No investment relationship is created solely by accessing this Website.

Investment services, where applicable, are governed exclusively by formal mandate agreements executed with the relevant affiliated entity.

3. Investor Eligibility & Jurisdictional Restrictions

The services described on this Website are intended exclusively for:

• Professional Investors

• High-Net-Worth Individuals

• Sophisticated Investors

The Website is not directed toward retail investors.

The Website and the services described herein are not intended for residents or citizens of the United States of America, Canada, or any jurisdiction where such distribution or participation would be unlawful.

Users are responsible for ensuring compliance with their local laws before accessing or relying on any information contained on this Website.

4. Group Structure & Entity Positioning

Rexwood Capital operates through affiliated entities and representative offices across multiple jurisdictions.

Discretionary investment management and hybrid capital participation structures may be

offered through affiliated offshore entities established in accordance with applicable laws and regulatory requirements.

Strategic advisory and non-discretionary structuring services may be provided through VERTEX GLOBAL CONSULTING GROUP LTD (United Kingdom).

An operational presence is maintained in the United Arab Emirates through Alpha Capital Market.

Entity-specific regulatory status, where applicable, is disclosed within formal client documentation and not through general Website content.

5. No Reliance

While reasonable efforts are made to ensure the accuracy of information on the Website, Rexwood Capital makes no representation or warranty as to its completeness, accuracy, or timeliness.

Any reliance placed on Website content is at the user's own risk.

6. Investment Risk

All investments involve risk, including the potential loss of capital.

Performance projections, illustrative returns, and target ranges referenced on the Website are indicative only and are not guaranteed.

Past performance is not indicative of future results.

Hybrid capital structures, SPV allocations, and discretionary mandates may involve additional liquidity, structural, and jurisdictional risks as detailed in formal mandate documentation.

7. Intellectual Property

All content on this Website, including but not limited to text, graphics, design elements, framework structures (including the REX Framework), branding, and logos, is the intellectual property of Rexwood Capital or its affiliated entities.

No content may be reproduced, distributed, modified, or republished without prior written consent.

8. Prohibited Use

Users agree not to:

• Attempt unauthorized access to Website systems

• Interfere with Website functionality

• Introduce malicious code

• Misrepresent identity

• Use the Website for unlawful purposes

Rexwood Capital reserves the right to restrict or terminate access at its discretion.

9. Limitation of Liability

To the fullest extent permitted by applicable law, Rexwood Capital and its affiliated entities shall not be liable for any direct, indirect, incidental, consequential, or investment-related losses arising from:

- Use of the Website
- Reliance on Website content
- Technical interruptions
- External links

Nothing in these Terms excludes liability that cannot be excluded under applicable law.

10. Third-Party Links

The Website may contain links to third-party websites. Rexwood Capital is not responsible for the content, accuracy, security, or privacy practices of such external sites.

11. Amendments

Rexwood Capital reserves the right to amend these Terms at any time. Updated versions become effective upon publication on the Website.

Users are encouraged to review these Terms periodically.

12. Governing Law

These Terms shall be governed by and construed in accordance with the laws applicable to the relevant contracting entity as specified within formal client documentation.
Accessing this Website does not create submission to any jurisdiction.

13. No Offer in Restricted Jurisdictions

Access to this Website from jurisdictions where its contents are unlawful is prohibited. Users accessing the Website from outside permitted jurisdictions do so on their own initiative and are responsible for compliance with local laws.